




KNIGHTSWOOD HOUSE
FOR LIFE.

LIVE THE DREAM

A LIFE OF ADVENTURE...


PLUS FINANCIAL SECURITY

A low-angle, close-up shot of a person's legs and feet as they run on a dark asphalt road. The runner is wearing white athletic shoes with grey and orange accents. The background shows a clear blue sky and a rugged, rocky mountain range under bright sunlight.

WE ARE A
FINANCIAL
ADVISORY FIRM
WORKING WITH
ENDURANCE
ATHLETES AND
ADVENTURERS,
HELPING THEM
PLAN THEIR
FUTURE.

Our founder, Dave Hazlewood, is a runner and adventurer. Like our clients, he is not a professional athlete but to date has completed 10 marathons including Boston, London and Tokyo while managing a successful business.

Dave is married to Jenn, and they are raising two daughters.



ARE YOU EXPERIENCING ONE OR MORE OF THESE COMMON PROBLEMS?



FAMILY MATTERS

Your passion is central to your life and the time and financial investment is significant. This is a source of tension with your spouse (and of guilt for you) because it feels like it reduces your financial security.

JUGGLING CAN BE TRICKY

The discipline and drive behind your sporting success has carried over into your working life. You are doing well professionally and financially. This means you are busy juggling work and family responsibilities with training, and you worry you are neglecting your financial affairs.

WHAT IS YOUR FOCUS?

You'd much rather talk about your next major event and your training plan than portfolio construction theory and tax optimisation. But you haven't found someone who understands or shares your passion and who you are comfortable asking for help.

COMBINING ECONOMICS AND SPORTS SCIENCE TO DELIVER A LIFE OF ADVENTURE

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MAP

The first step in achieving any goal is defining it. In sport it might be a sub 3 marathon or completing your first Ironman. What in life is important to you, your partner and your family?



MODEL

We reverse engineer your goals, and give you a step-by-step plan to achieve them. You are in control.



MATCH

You want the right training plan for your sporting goals. Likewise you need an investment program that is tailored to you.



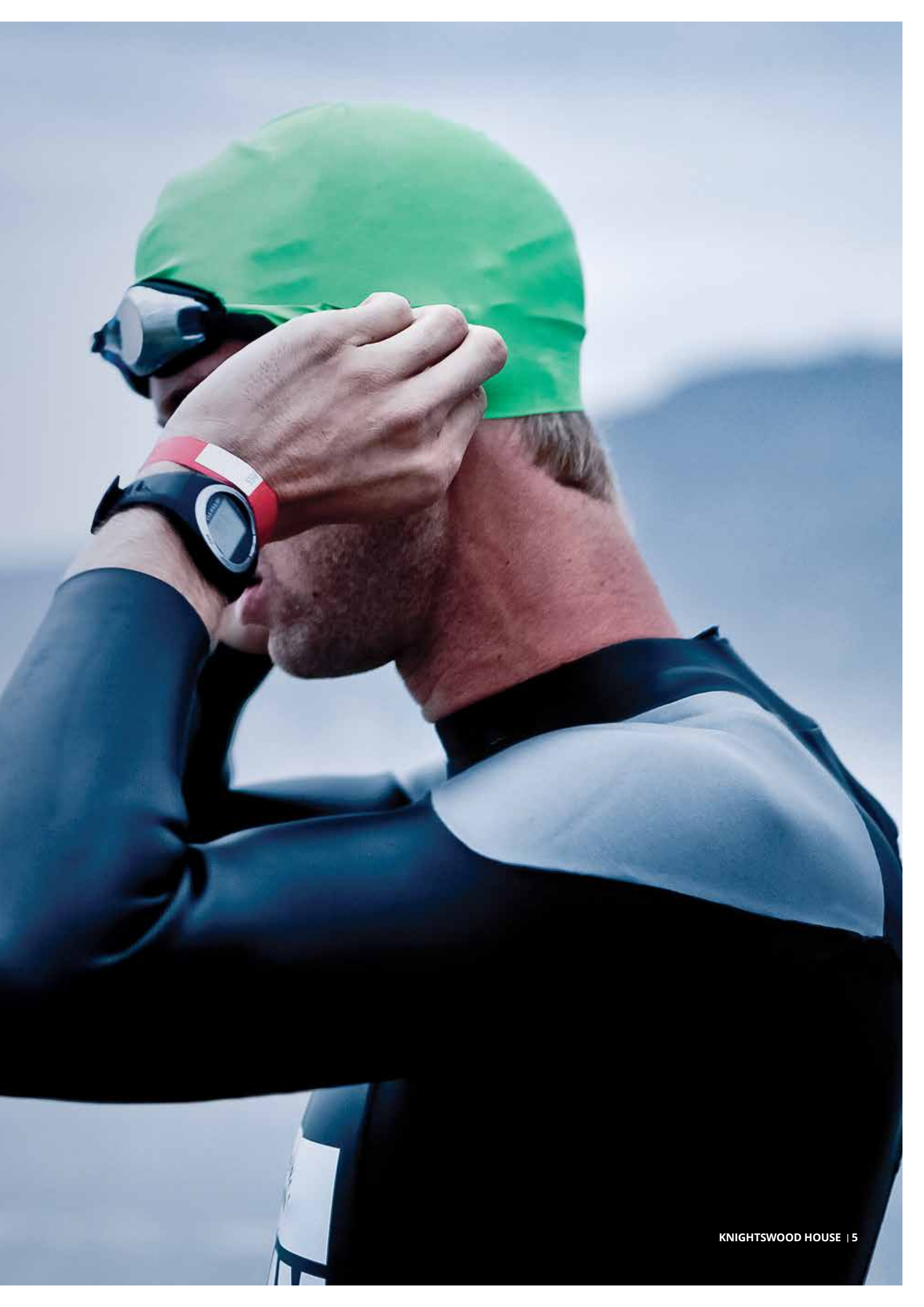
MANAGE

There are things only you can do: spend time with your family, train, work. Other tasks steal time from these. We help manage your financial life and give you back time.



MOMENTUM

As you progress, your possibilities expand. We review your progress to keep you accountable, provide feedback and update your plans so they remain appropriate.





WHY WORK WITH US?

- We focus on your life, not your money.
- We're here for the long run – providing advice for over 21 years.
- Work with people who understand your passion. We've all had hard days, whether training or racing. Those dark periods when it's painful to keep moving and the voices in your head telling you to stop become harder to ignore. Likely you've experienced how powerful a few words of support can be in these times, even from a complete stranger. They let you know you are not alone. They spur you on, and in turn you do the same to help someone else.

If you choose to work with us, you will also be helping others. Some of your fees will go to *The Run Beyond Project*, which through running develops goal-setting, commitment and resilience in high school students who are facing adversity. Working towards and completing a goal race, they develop self-belief and learn to apply these skills beyond running, to all areas of their lives.



HOW TO WORK WITH US.

DIAGNOSTIC CALL

A free diagnostic phone call. This will help you assess the strength of your current position and plans, and identify potential roadblocks.

DISCOVERY SESSION

- Achieve clarity when you meet with our Principal Adviser.
- We will help you map out your current position and what is important for you and your family to achieve.
- We will also identify any immediate threats to you and your family's welfare.

Take the first step and contact us today.


JOHN AND STEPH'S STORY

John and Steph are both working professionals with 3 kids at primary school. They both run. John loves the marathon while Steph prefers a 10K or Half.

John's big goal is to run 7 marathons on 7 continents over the next few years, but they worried this wasn't sensible and they should instead save more for the future.

With our help they're halfway through their plan to run the world. Importantly, they are also confident that their kids will go to the school of their choice, and their retirement plans are on track.





**TAKE THE FIRST STEP TO
ACHIEVING YOUR GOALS.
CONTACT US TO ARRANGE
A FREE DIAGNOSTIC CALL.**

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